

Ocean Rate Bulletin



Frozen Poultry (EC):

Total TEU/FEU:

All shipments are based on Atlantic and Gulf port origins. Atlantic and Gulf Ports include: Charleston, SC; Houston, TX; Norfolk, VA; Savannah, GA; and, Wilmington, NC.

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during July, 2003. The denominator represents the total number of FEU shipped, by all carriers, throughout the 2003 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, July, 2003.

Market Share-July:

Each carrier's current market share is based on the number of containers shipped during July, 2003. Source: PIERS, July, 2003.

Market Share-CY 2003:

Each carrier's market share is based on the total number of containers shipped throughout the 2003 calendar year. Source: PIERS, 2003.

Transit Time:

Each carrier's transit time is calculated on departure from Charleston, WA unless otherwise noted. Source: "The Pacific Shipper On-Line", "The Shipping Guide on the Web" and individual shipping line websites.

Ocean Rates:

Ocean rates are applicable for September 30, 2003. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the Descartes on-line rate tariff, PLUS Tariff retrieval systems, eztaiff rate retrieval system, and individual shipping line websites.

Container Rate:

Container rates for Frozen Poultry are quoted on full, 21 KT per 40-foot refrigerated containers unless otherwise noted. Container movements of frozen poultry are defined by PIERS as "poultry, chiefly fresh and frozen."

Definitions:

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- Chassis = Chassis Surcharge
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Ron Hagen, Heidi Reichert, April Taylor, and Camia Lane of the Transportation Services Branch, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325, Taylor on (202) 690-1326, or Lane on (202) 690-1304 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

Ocean Rate Bulletin

Atlantic/Gulf Ports To Busan, South Korea

Frozen Poultry (EC)

Monthly Market Share For: July 2003

Month\Year: 340.0 \ 1,468.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Evergreen	32%	18%	32	\$3,700	\$230	\$40							\$3,970
Hanjin	31%	37%	20										
COSCO	9%	12%	22 ¹²	\$258 ¹⁶	\$12 ¹⁶							21 KT	\$5,670 ¹⁷
Yang Ming	7%	12%	21	\$173 ¹⁶	\$12 ¹⁶	\$40						21 KT	\$3,925
OOCL	5%	2%	26										
Hyundai	5%	5%	25										
Maersk-SeaLand	5%	2%	32	\$3,900	\$230	\$40							\$4,170
MOL	4%	6%	25	\$4,100	\$230	\$40							\$4,370
Hapag-Lloyd	1%	2%	25	\$170 ¹⁶	\$12 ¹⁶	\$40						21 KT	\$3,862
Zim Line	1%	0%											
NYK Line	1%	0%	25										
CMA-CGM	1%	0%	30										
P&O Nedlloyd	0%	3%	26	\$176 ¹⁶	\$12 ¹⁶							21 KT	\$3,938

Weighted Average Container Rate \$4,266

¹² Transit time is based on departure from Savannah, GA.

¹⁶ Rate is calculated per KT not by container.

¹⁷ Rate is based on YY movement not SY.

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Atlantic/Gulf Ports To Gdynia, Poland

Frozen Poultry (EC)

Monthly Market Share For: July 2003

Month\Year: 108.0 \ 458.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
COSCO	50%	16%											
Evergreen	44%	59%	18	\$3,100	\$316								\$3,416
Maersk-SeaLand	6%	17%	14	\$5,150	\$316	\$40	3%	\$500		\$450			\$6,611
Hanjin	0%	4%	13										
APL	0%	3%	18										

Weighted Average Container Rate \$3,771

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Atlantic/Gulf Ports To Hong Kong

Frozen Poultry (EC)

Monthly Market Share For: July 2003

Month\Year: 1,010.0 \ 9,100.

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Yang Ming	23%	16%	27										
Hanjin	17%	21%	23	\$3,300	\$230	\$40							\$3,570
Evergreen	15%	16%	31										
NYK Line	11%	11%	26	\$174 ¹⁶	\$12 ¹⁶							21 KT	\$3,906
Maersk-SeaLand	7%	3%	36	\$3,900	\$230	\$40							\$4,170
COSCO	6%	9%	28 ¹²	\$226 ¹⁶	\$12 ¹⁶							21 KT	\$4,998
Hapag-Lloyd	5%	5%	20	\$125 ¹⁶	\$12 ¹⁶	\$40						21 KT	\$2,917
Hyundai	5%	2%	27										
MOL	4%	2%	25	\$3,950	\$230	\$40							\$4,220
OOCL	2%	5%	26										
Zim Line	2%	3%											
K Line	1%	1%	28										
APL	1%	1%	26	\$143 ¹⁶	\$12 ¹⁶	\$40						21 KT	\$3,295
CMA-CGM	1%	1%	36	\$2,650	\$230			\$520					\$3,400
China Shipping	0%	2%		\$2,000									\$2,000
P&O Nedlloyd	0%	4%	34	\$141 ¹⁶	\$12 ¹⁶							21 KT	\$3,203

Weighted Average Container Rate \$3,859

¹² Transit time is based on departure from Savannah, GA.

¹⁶ Rate is calculated per KT not by container.

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Atlantic/Gulf Ports To Keelung, Taiwan

Frozen Poultry (EC)

Monthly Market Share For: July 2003

Month\Year: 128.0 \ 1,102.5

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Yang Ming	27%	16%	26										
Evergreen	23%	45%	29	\$3,650	\$230	\$40							\$3,920
Maersk-SeaLand	16%	3%	38	\$3,900	\$230	\$40	3%						\$4,287
COSCO	9%	11%	27	\$226 ¹⁶	\$12 ¹⁶		3%					21 KT	\$5,140
Hanjin	6%	8%		\$3,300	\$230	\$40							\$3,570
Hatsu Marine Ltd.	6%	6%	29										
NYK Line	6%	1%	30	\$176 ¹⁶	\$12 ¹⁶		3%					21 KT	\$4,059
MOL	5%	2%	26	\$4,700	\$230	\$40							\$4,970
Hyundai	2%	3%	25										

Weighted Average Container Rate \$4,237

¹⁶ Rate is calculated per KT not by container.

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Atlantic/Gulf Ports To Manila, Philippines

Frozen Poultry (EC)

Monthly Market Share For: July 2003

Month\Year: 48.0 \ 454.0

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time in Days</i>	<i>Ocean Rate</i>	<i>Surcharges:</i>							<i>Size</i>	<i>Container Rate</i>
					<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>		
Evergreen	100%	72%	33	\$4,800	\$230	\$40							\$5,070
OOCL	0%	14%	28										
Hatsu Marine Ltd.	0%	3%	33										

Weighted Average Container Rate \$5,070

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Atlantic/Gulf Ports To Shanghai, China

Frozen Poultry (EC)

Monthly Market Share For: July 2003

Month\Year: 404.6 \ 3,011.3

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
NYK Line	31%	12%	21										
Evergreen	15%	19%	37	\$4,300	\$230	\$40							\$4,570
Hanjin	15%	30%	20	\$4,200	\$230	\$40							\$4,470
COSCO	12%	12%	24 ¹²	\$5,550	\$230								\$5,780
Yang Ming	6%	5%	30										
OOCL	5%	4%	29										
Hyundai	5%	2%	35										
Maersk-SeaLand	4%	1%	31	\$4,600	\$230	\$40							\$4,870
China Shipping	2%	5%		\$2,400									\$2,400
CMA-CGM	2%	3%	32										
MOL	1%	3%	28										
APL	1%	0%	36	\$305 ¹⁶	\$12 ¹⁶	\$40						21 KT	\$6,697

Weighted Average Container Rate \$4,793

¹² Transit time is based on departure from Savannah, GA.

¹⁶ Rate is calculated per KT not by container.

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Atlantic/Gulf Ports To Singapore

Frozen Poultry (EC)

Monthly Market Share For: July 2003

Month\Year: 30.0 \ 378.3

Month\Year: 30.0\378.3

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Maersk-SeaLand	47%	10%	38	\$4,300	\$230	\$40	8%						\$4,914
Evergreen	27%	13%	35										
OOCL	7%	14%	30										
Hapag-Lloyd	7%	9%	25	\$134 ¹⁶	\$12 ¹⁶	\$40	8%					21 KT	\$3,331
COSCO	7%	8%		\$235 ¹⁶	\$12 ¹⁶		8%					21 KT	\$5,582
Hanjin	7%	8%	29	\$3,650	\$230	\$40							\$3,920
P&O Nedlloyd	0%	23%	31	\$157 ¹⁶	\$12 ¹⁶		10%					21 KT	\$3,867
NYK Line	0%	6%	30	\$222 ¹⁶	\$12 ¹⁶		8%					21 KT	\$5,284
Yang Ming	0%	5%	23										

Weighted Average Container Rate \$4,723

¹⁶ Rate is calculated per KT not by container.

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Atlantic/Gulf Ports To St. Petersburg, Russia

Frozen Poultry (EC)

Monthly Market Share For: July 2003

Month\Year: 204.0 \ 1,150.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Evergreen	36%	10%	20										
OOCL	30%	15%		\$3,680	\$316	\$40		\$500					\$4,536
Hanjin	11%	27%											
Maersk-SeaLand	9%	5%	16	\$3,680	\$316	\$40		\$500					\$4,536
Lykes Lines	6%	6%											
COSCO	3%	23%		\$4,825	\$200								\$5,025
APL	3%	8%	18										
Hapag-Lloyd	2%	1%	20	\$3,680	\$316	\$40		\$500					\$4,536
CMA-CGM	0%	4%											

Weighted Average Container Rate \$4,569

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Atlantic/Gulf Ports To Tallinn, Estonia

Frozen Poultry (EC)

Monthly Market Share For: July 2003

Month\Year: 116.0 \ 326.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
APL	41%	34%	20										
OOCL	31%	18%		\$3,724	\$316	\$40		\$500					\$4,580
Hanjin	12%	7%											
CMA-CGM	10%	7%											
Maersk-SeaLand	3%	21%	22	\$3,724	\$316	\$40		\$500					\$4,580
COSCO	2%	3%											
Hapag-Lloyd	0%	9%	20	\$3,724	\$316	\$40		\$500					\$4,580
Weighted Average Container Rate													\$4,580

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Atlantic/Gulf Ports To Thessalaniki, Greece

Frozen Poultry (EC)

Monthly Market Share For: July 2003

Month\Year: 64.0 \ 1,344.0

Month\Year: 64.0 \ 1,344.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
COSCO	56%	48%		\$2,900				\$520					\$3,420
Maersk-SeaLand	44%	28%	16										
P&O Nedlloyd	0%	8%											
APL	0%	7%	18										
Hapag-Lloyd	0%	6%											

Weighted Average Container Rate \$3,420

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Atlantic/Gulf Ports To Tokyo, Japan

Frozen Poultry (EC)

Monthly Market Share For: July 2003

Month\Year: 109.0 \ 577.3

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hatsu Marine Ltd.	66%	55%	24										
Evergreen	18%	22%	24	\$3,800	\$230	\$40							\$4,070
Hanjin	6%	7%	18	\$3,300	\$230	\$40							\$3,570
OOCL	5%	4%	24										
Yang Ming	4%	1%	26										
Hyundai	2%	0%	23										
MOL	0%	6%	23	\$4,350	\$230	\$40							\$4,620
Weighted Average Container Rate													\$3,955